



KILBURN ENGINEERING LTD.

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12th February, 2025

To
The Corporate Relationship Department
BSE Limited
P.J. Tower
Dalal Street, Fort
Mumbai - 400 001
Scrip Code: BSE 522101

To,
The Secretary
The Calcutta Stock Exchange Ltd.,
7 , Lyons Range,
Kolkata – 700 001
Scrip Code: CSE 21022

Sub : Investors' Presentation

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the investors' presentation of the Company.

Yours faithfully,

For **Kilburn Engineering Limited**

Arvind Bajoria
Company Secretary & DGM (Costing)

Encl :A/a



KILBURN ENGINEERING LTD

Investor Presentation

Q3 & 9M FY25

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KILBURN ENGINEERING LIMITED

KILBURN ENGINEERING: LEADER IN INDUSTRIAL DRYING SOLUTIONS



Designing & Manufacturing critically customized process packages of exceptional quality for diverse industries worldwide.

40+

Years of rich experience

3,000+

Installations globally

200+

Workforce

15+

Sectors catered by products and solutions



Multi-national

Export presence across USA, France, Germany, the Netherlands, China, Indonesia, Hungary, Thailand, Kenya, South Africa, Brazil and Bangladesh, among others



Leading

Global players for drying solutions and customised process equipment



Increasing

Revenue from exports on a consistent basis



Appetite for Inorganic Growth

Completed acquisition of ME Energy Private Limited (100% subsidiary)



Growing

Order book on a year-on-year basis

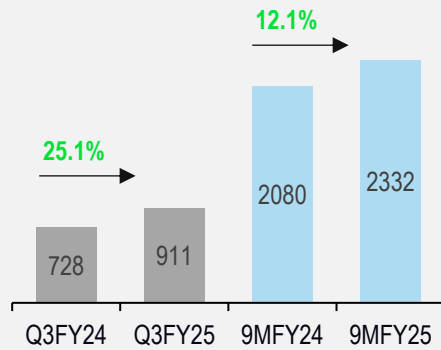
CONSISTENT GROWTH



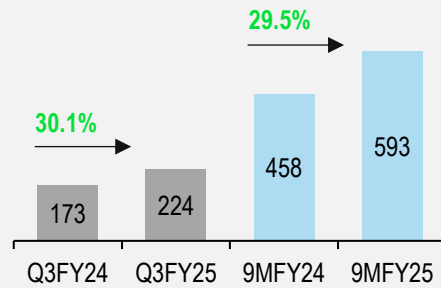
FINANCIAL PERFORMANCE & HIGHLIGHTS (STANDALONE)

(₹ In Million)

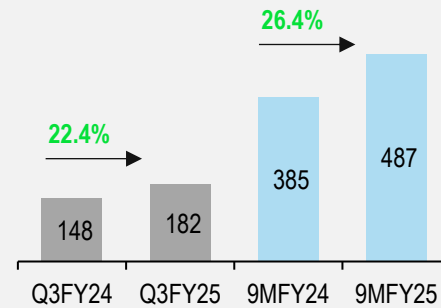
Income from Operations (₹)



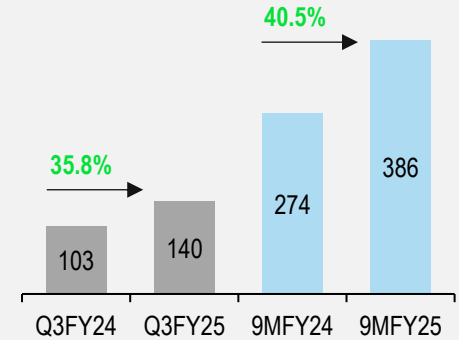
Operating EBITDA (₹)



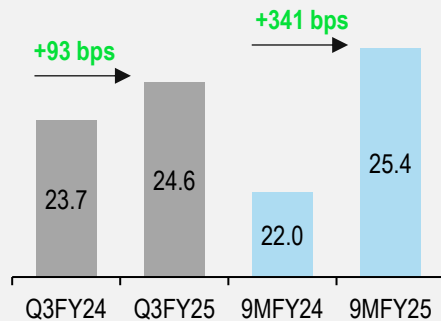
Profit Before Tax (₹)



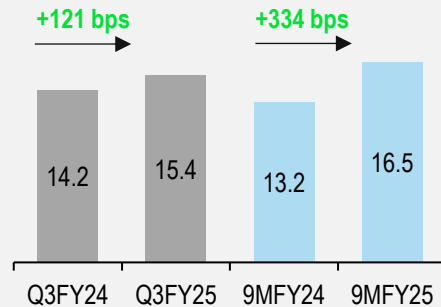
Net Profit (₹)



EBITDA Margin (%)



Net Profit Margin (%)



Achieved consistent growth in top-line and EBITDA, supported by a strong opening order book.

Recorded a robust EBITDA growth of 30.1% compared to corresponding quarter of previous financial year.

Achieved an impressive **operating EBITDA margins of 24.6%** for the quarter ended December 2024.

Secured order bookings of ₹ 1588 million during the quarter, leading to a diversified order backlog of **₹ 3676 million as of December 31, 2024.**

FINANCIAL METRICS (1/2)



QUARTERLY INCOME STATEMENT (STANDALONE)

| PARTICULARS (₹ MN) | Q3FY25 | Q2FY25 | Q3FY24 | YOY% | 9MFY25 | 9MFY24 | YOY% |
|---|--------------|--------------|--------------|-----------------|--------------|--------------|-----------------|
| Revenue from Operations | 911.0 | 782.5 | 728.0 | 25.1 | 2,331.6 | 2079.6 | 12.1 |
| Total Expenditure | 686.6 | 578.9 | 555.5 | 23.6 | 1,739.0 | 1622.0 | 7.2 |
| EBITDA | 224.4 | 203.5 | 172.5 | 30.1 | 592.6 | 457.6 | 29.5 |
| EBITDA Margin (%) | 24.6 | 26.0 | 23.7 | +93 bps | 25.4 | 22.0 | +341 bps |
| Other income | 6.6 | 4.6 | 8.0 | (17.3) | 16.8 | 24.0 | (30.1) |
| Depreciation | 16.6 | 10.4 | 8.4 | 96.4 | 37.4 | 25.0 | 49.6 |
| EBIT | 214.4 | 197.8 | 172.1 | 24.6 | 572.0 | 456.6 | 25.3 |
| Interest | 32.9 | 28.1 | 23.8 | 38.3 | 84.8 | 71.4 | 18.9 |
| Profit Before Tax | 181.5 | 169.7 | 148.3 | 22.4 | 487.1 | 385.2 | 26.5 |
| Tax | 41.3 | 31.3 | 45.1 | (8.2) | 101.5 | 110.8 | (8.4) |
| Profit After Tax | 140.2 | 138.4 | 103.2 | 35.8 | 385.6 | 274.4 | 40.5 |
| PAT Margin (%) | 15.4 | 17.7 | 14.2 | +121 bps | 16.5 | 13.2 | +334 bps |
| Reported Earnings Per Share (Rs) | 3.19 | 3.25 | 2.76 | 15.6 | 8.79 | 7.38 | 19.1 |

FINANCIAL METRICS (2/2)



CONSOLIDATED INCOME STATEMENT & FINANCIAL HIGHLIGHTS

| PARTICULARS (₹ MN) | Consolidated Q3FY25 | Consolidated Q2FY25 | Standalone* Q3FY24 | Consolidated 9MFY25 | Standalone* 9MFY24 |
|---|--------------------------------|--------------------------------|-------------------------------|--------------------------------|-------------------------------|
| Revenue from Operations | 1,082.7 | 1037.7 | 728.0 | 2,975.2 | 2079.6 |
| Total Expenditure | 848.0 | 806.5 | 555.5 | 2,324.7 | 1622.0 |
| EBITDA | 234.7 | 231.2 | 172.5 | 650.5 | 457.6 |
| EBITDA Margin (%) | 21.7 | 22.3 | 23.7 | 21.9 | 22.0 |
| Other income | 11.5 | 5.0 | 8.0 | 23.0 | 24.0 |
| Depreciation | 20.0 | 13.8 | 8.4 | 47.7 | 25.0 |
| EBIT | 226.2 | 222.4 | 172.1 | 625.7 | 456.6 |
| Interest | 31.2 | 32.2 | 23.8 | 93.2 | 71.4 |
| Profit Before Tax | 195.1 | 190.2 | 148.3 | 532.5 | 385.2 |
| Tax | 43.3 | 38.0 | 45.1 | 112.7 | 110.8 |
| Profit After Tax | 151.7 | 152.2 | 103.2 | 419.8 | 274.4 |
| PAT Margin (%) | 14.0 | 14.7 | 14.2 | 14.1 | 13.2 |
| Reported Earnings Per Share (Rs) | 3.46 | 3.57 | 2.76 | 9.57 | 7.38 |

*Consolidated financial data for the period is unavailable because ME Energy was acquired in February 2024.

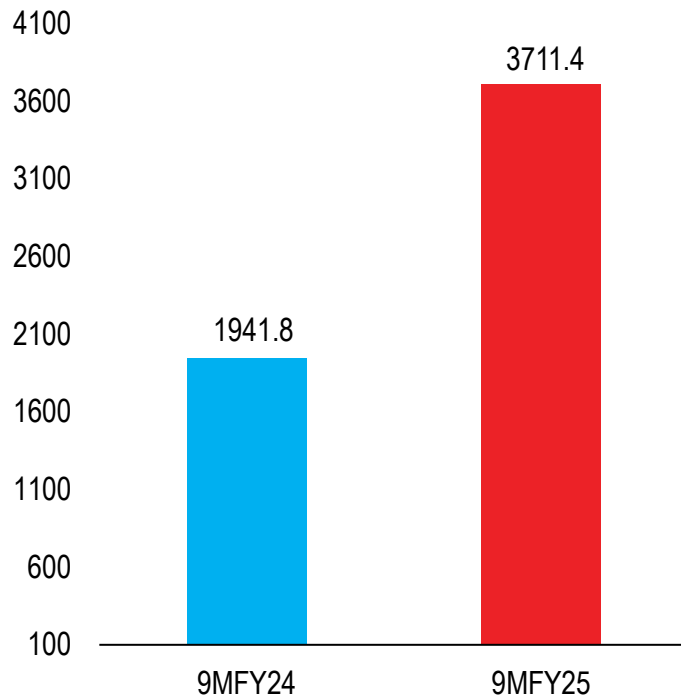
STRONG ORDER BOOK

STANDALONE ORDER BOOK AS ON 31ST DECEMBER, 2024

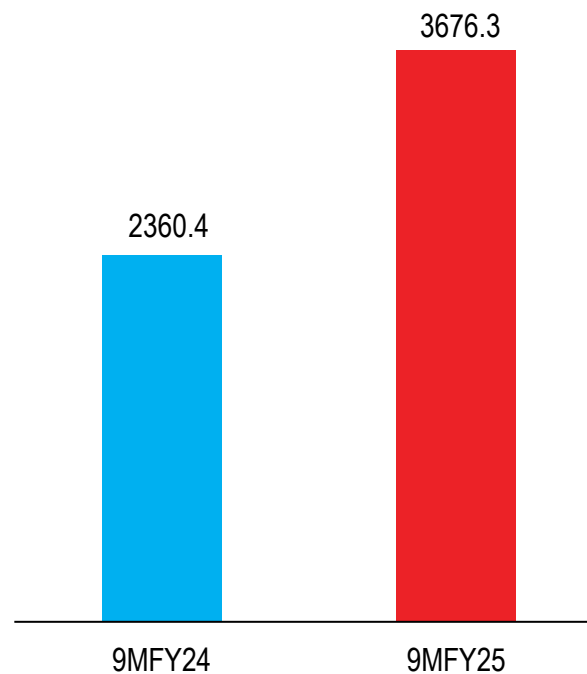
(₹ In Million)



Orders Received (Kilburn)



Closing Order Book (Kilburn)



Order Book Q3FY25 (₹ Mn)

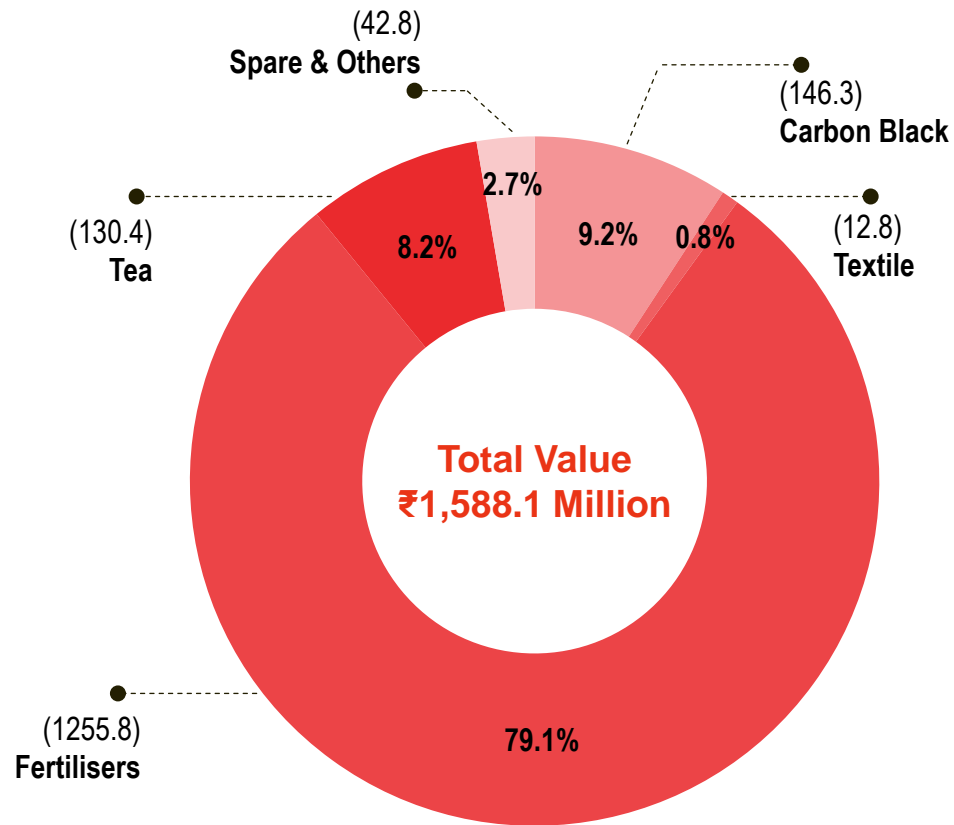
| Particulars | Kilburn | MEE | Total |
|---------------------------|----------------|--------------|----------------|
| Opening Order Book | 2,991.4 | 547.4 | 3,538.8 |
| [+] Orders Received | 1,588.1 | 83.6 | 1,671.7 |
| [-] Orders Executed | 903.2 | 217.7 | 1,120.9 |
| Closing Order Book | 3,676.3 | 413.3 | 4,089.6 |

MULTI-SECTORAL ORDERS RECEIVED

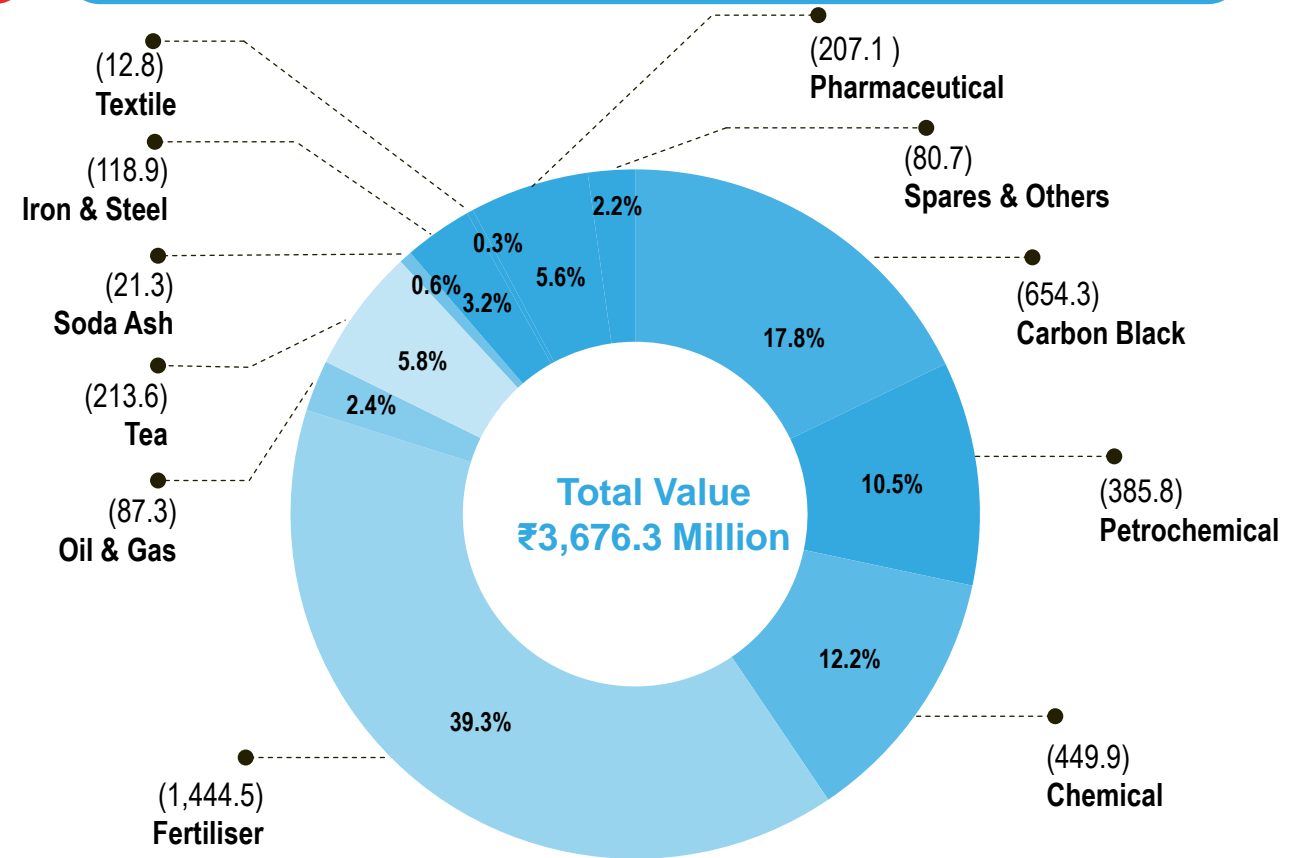


Q3'FY25 (STANDALONE - VALUE ₹ IN MILLION, SHARE IN %)

Orders Received



Closing Order Book



KEY ACHIEVEMENTS & UPDATES (1/2)



Received a single largest order to date for Rotary Dryer Package for rock phosphate, valued at ₹ 1,256 Million



Completed acquisition of Monga Strayfield Pvt. Ltd. (100% Subsidiary) on 27th January 2025.



KEL achieved revenue of ₹ 1,083 Million (consolidated) & ₹ 911 Million (standalone) during quarter ended December 2024



KEL's Closing Order Book stood at ₹ 4,090 Million (consolidated) & ₹ 3,676 Million (standalone)

ME Energy's
Phase 1 of Expansion
is complete



Phase 2 of Expansion
In Progress

KEY ACHIEVEMENTS & UPDATES (2/2)



Kilburn's New Corporate Office
in Kanjurmarg, Mumbai.



ME Energy's Additional New
Office in Pune.



DESIGNED FOR GROWTH, TRUSTED FOR EXCELLENCE



With our 40+ years of experience, we specialize in designing, engineering, and manufacturing equipment and systems for process plants in the chemical and petrochemical sectors.



As a leader in solid, liquid, and gas drying systems, we operate in a niche market.



We provide comprehensive solutions for various industries such as tea, fertilizer, carbon black, soda ash, pharmaceuticals, dyes, pigments, and specialty chemicals.



We have notable installations in critical applications in oil and gas and nuclear power, including offshore platforms with skid-mounted packages and heavy water drying system engineering capabilities.



Our successful track record includes customized process equipment manufacturing for various industries, catering to the requirements of both international and domestic customers, including large conglomerates.



We have an extensive R&D center that develops cutting-edge technologies and new equipment of international standards for our end-user industries.



Our sharp, highly qualified, and experienced Board of Directors lead us, along with a talented pool of engineers in mechanical, chemical, instrumentation, and electrical engineering disciplines.



Our progress is driven by our experienced Board of Directors, professional management team, and talented pool of engineers with expertise in mechanical, chemical, instrumentation, and electrical engineering disciplines.

OFFERINGS DIVERSIFIED AND BESPOKE SOLUTIONS (1/4)



CUSTOMIZED INDUSTRIAL DRYING SYSTEM

 Rotary Dryers & Coolers



 Calciners



 Fluid Bed Dryers



 Flash Dryers



 Paddle Dryers



 Vibrating Fluid Bed Dryers



 Spray Dryers



 Band Dryers



OFFERINGS DIVERSIFIED AND BESPOKE SOLUTIONS (2/4)



CUSTOMIZED PACKAGE SYSTEM

 Air / Gas / Liquid Drying Systems



 Vibratory Feeders



 Solvent / Vapor Recovery Systems



 Instrument Utility Gas Drying Systems



OFFERINGS DIVERSIFIED AND BESPOKE SOLUTIONS (3/4)



FABRICATED AND LARGE CRITICAL EQUIPMENT

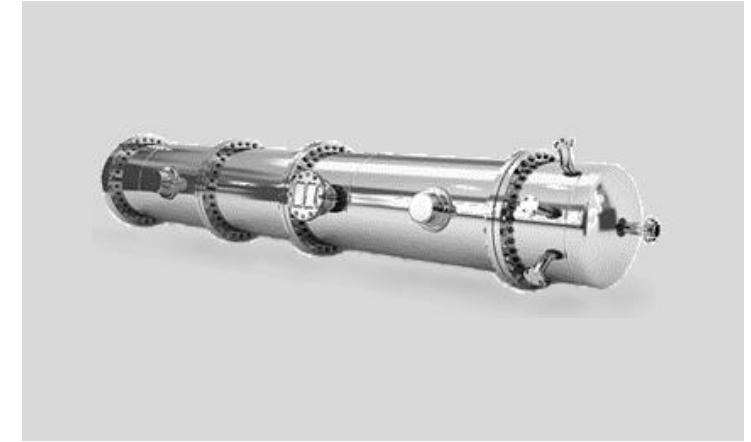
Pressure Vessels



Heat Exchangers



Columns



Reactors



Silos



Oil Field Systems



OFFERINGS DIVERSIFIED AND BESPOKE SOLUTIONS (4/4)



STANDARD PRODUCTS

Tea Dryers



Sugar Dryers



Sludge & Paddle Dryers



Coconut dryers



OTHER PRODUCTS

Centrifugal Fans



Mechanised Withering System for Tea Leaf



OUR MANUFACTURING PROWESS (1/4)



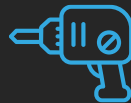
Metal cutting and Forming

- Cutting machines
- Metal forming machines
- Press Brakes
- Shears/bending machines
- Welding machines



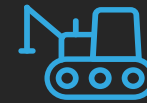
Machining

- Drilling machines
- Universal milling machine
- Lathes
- Shaping machine



Material Handling

- Equipment
- EOT cranes
- Forklifts
- Mobile cranes



Others

- Painting
- Balancing equipment
- Shot Blasting Machine
- Utilities



State-of-the-art manufacturing facility for fabrication, machining and assembly of the equipment situated at Thane, Maharashtra (India). Our manufacturing plant is spread across **30,960 square metres**.



Manufacture equipment using materials such as **aluminium, carbon steel, stainless steel, inconel, hastelloy, monel, nickel, duplex stainless steel, Alloy 253 mA and titanium**.

OUR MANUFACTURING PROWESS (2/4)

PLANT OVERVIEW



OUR MANUFACTURING PROWESS (3/4)

PLANT OVERVIEW



Titanium Clean Room



Vertical Turret Lathe



Heavy Duty Rolling



OUR MANUFACTURING PROWESS (4/4)

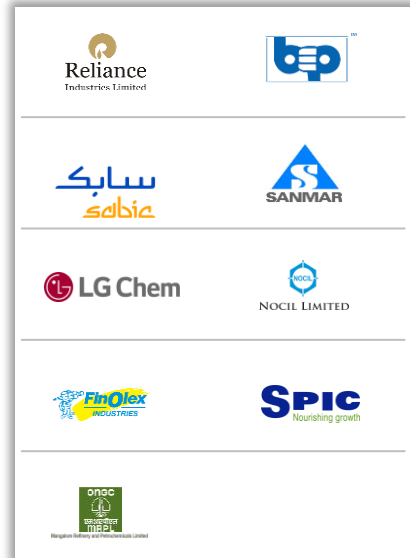
ENGINEERING CENTRE



OUR VALUED CLIENTELE : A BRIEF OVERVIEW (1/2)



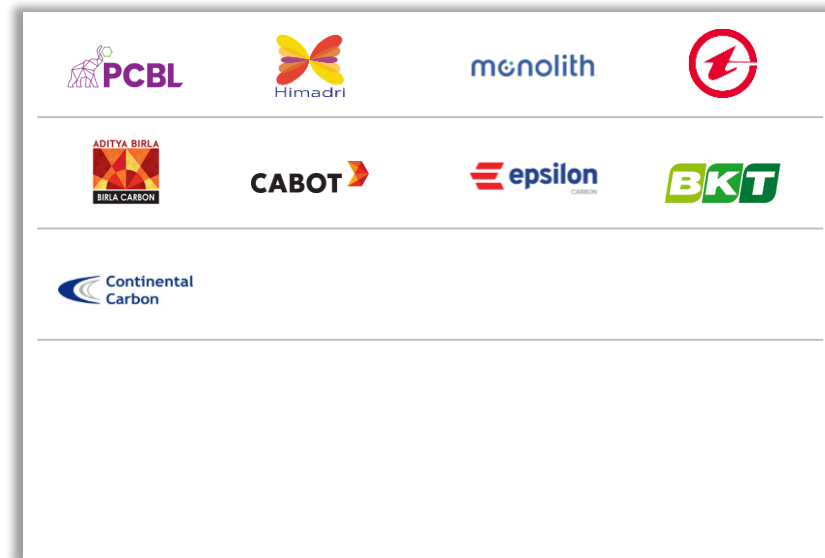
Petrochemicals



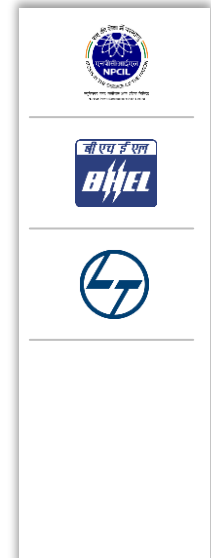
Speciality Chemicals



Carbon Black



Power



Oil & Gas



Pharmaceuticals



OUR VALUED CLIENTELE : A BRIEF OVERVIEW (2/2)



Food & FMCG

Fertilizer

Soda Ash

Metals

Minerals, Mining & Others

OUR GLOBAL PRESENCE





KILBURN ENGINEERING'S 100% SUBSIDIARIES

M.E. ENERGY PRIVATE LIMITED

Waste Heat Recovery (WHR) Systems

Acquisition completed in **Feb 2024**

For **INR 987 mn**

MONGA STRAYFIELD PRIVATE LIMITED

Radio Frequency (RF) Drying Systems

Acquisition completed in **Jan 2025**

For **INR 1230 mn**



M.E. ENERGY PRIVATE LIMITED

100% Subsidiary

SYNERGISTIC ALIGNMENT, STRATEGIC INTEGRATION



M.E Energy Private Limited, a leading provider of custom-built Energy Saving, Heating, and Cooling Systems, specialized in Thermal Engineering.

This alignment will synergize M.E. Energy's and Kilburn Engineering's thermal and mechanical engineering capabilities, enhancing their technological offerings, operational efficiencies, and overall scale in the market.

Consideration

Mix of equity in Kilburn Engineering and cash to the erstwhile promoters

Deal Size

INR 987 Mn

Synergy

Cost efficiency, trimming overheads and amplifying margins at a consolidated level & expanded sales opportunities by tapping into the existing clients bases of Kilburn and MEE



Kilburn's proficiency in drying systems, amplifies ME Energy's expertise in custom-built energy-saving systems.



Enhancing industry solutions by optimizing technological capabilities and operational efficiencies of Kilburn and ME Energy



Collaborating on thermal engineering to unlock synergistic advantages.

It will operate as a wholly owned subsidiary of Kilburn Engineering Limited

ME ENERGY: SPECIALIST IN CUSTOM ENERGY SOLUTIONS



Specialise in designing and manufacturing world-class, highly customised thermal & mechanical systems for various industries.



25+

Years of Innovation

Thermal & Mechanical Engineering

Core Competence

1500+

Installations Globally

Waste Heat Recovery (WHR) & Waste Heat Reutilisation Systems

Design, Manufacture and Installation of Energy Saving Projects, Heating and Cooling Systems and Equipment

15+

Industries Served

Concept to Commissioning

Custom built Energy Savings Systems/ Equipment, Heat Transfer Systems and Equipment on turnkey basis

21+

Countries

Exports

USA, Japan, Turkey, Spain, France, Bangladesh, Indonesia, among others

Products:

Energy Savings Systems



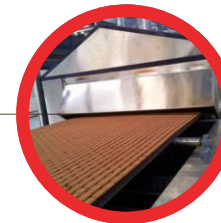
16 MW Waste Heat Based Power Plant for 200 MW IPP

Fired Energy Systems



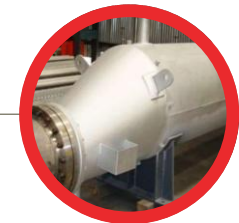
3.5 MW Thermal Oil Heater for Biscuit Baking

Special Energy Systems



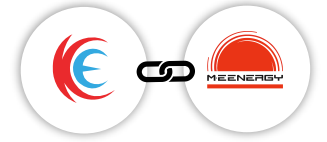
Biscuit Baking Ovens (on Biomass)

Heat Exchangers & Pressure Vessels



Co2 Solution Reboiler

KEY CLIENTELE: LEADING INDUSTRY PARTNERS



MEE's Key Clientele:

Automobile & Ancillary



Food & Beverage



Oil & Gas/ Petrochemicals



Carbon



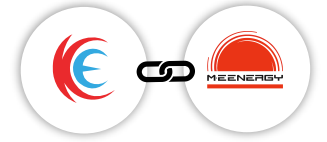
Iron & Steel



Others



KEY CLIENTELE: LEADING INDUSTRY PARTNERS



MEE's Key Clientele:

Automobile & Ancillary



Food & Beverage



Oil & Gas/ Petrochemicals



Carbon

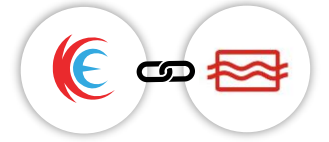


Iron & Steel



Others





 ***Monga Strayfield***
Pvt. Ltd.

MONGA STRAYFILED PRIVATE LIMITED

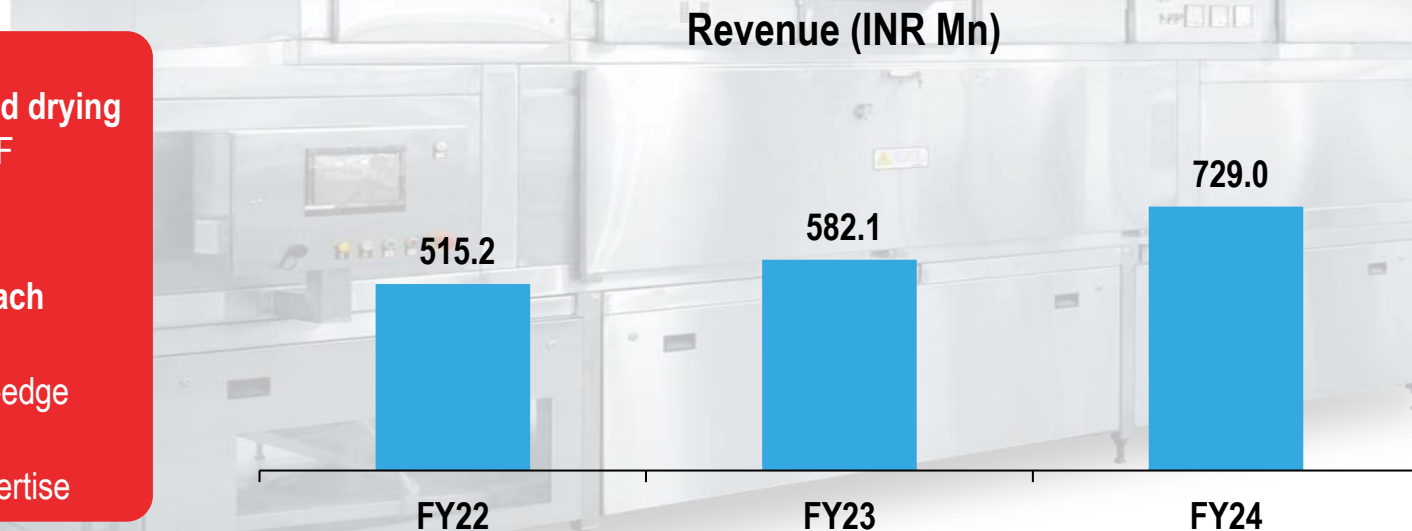
100% Subsidiary

EXPANDING PORTFOLIO, EXPLORING NEW SECTORS



About Monga Strayfield Private Limited

- Founded in 1968.
- A **Leading manufacturer of Radio Frequency (RF) heating and drying equipment**, renowned for its over five decades of expertise in RF systems.
- Having a strong foothold in **sheet metal fabrication**.
- Strong customer base in the **USA and Europe**, with a **global reach spanning six continents**.
- Their solutions are trusted globally for their reliability and cutting-edge performance.
- **4000+** installations | **1000+** customers served | **50+** years of expertise

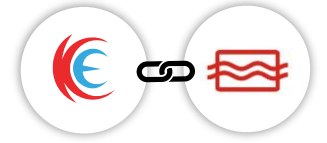


Radio Frequency (RF) Heating & Drying Solutions:

- Offers **RF heating, drying, and heat pump technologies**, offering energy-efficient solutions for moisture removal and temperature control.
- Monga's products cater to **diverse applications like food processing, textile drying, latex drying, disinfestation, paper drying, fiber glass processing, and defrosting**.
- **Low-temperature (RH) drying** sets the standard for efficiency, allowing us to **remove significant moisture at a low cost**, key markets include fruit, **vegetable, herb, and spice drying**.
- RF technology **optimizes production, reducing process times while ensuring uniform quality and energy efficiency**.

“Sole manufacturer of Industrial Radio Frequency heating and drying machines featuring a filtered oscillator design.”

MONGA STRAYFIELD'S INFRASTRUCTURE & KEY MILESTONES



Infrastructure:

- State-of-the-art manufacturing and R&D facility in Bhosari, Pune
- Offices in Pune, Mumbai, Delhi (India), and Theale (United Kingdom)
- Service engineers available 24/7 across five continents

Presence:

3 State-of-the-art manufacturing Facility in **Bhosari, Pune, Maharashtra** along with R7D Facility.

Manufacturing facility in Theale, Berkshire, **UK**

Joint Venture - Gentle Processing SK, **Canada**

Offices: **India** – Pune & Mumbai, Maharashtra; Delhi / **UK** – Theale, Bershirei

Key Timeline Highlights:

1968: Monga Electronics Pvt. Ltd. was established in India & Strayfield Ltd. in England.

1996: Established Monga Strayfield Pvt. Ltd. (50:50 joint venture with Strayfield Ltd., UK), to manufacture textile yarn drying machines.

2005: Acquired joint venture partner Strayfield Ltd. in the UK.

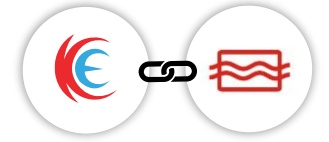
2008: Amalgamated all group companies in India under Monga Strayfield Pvt. Ltd. to improve integration and resource utilization.

2009: Developed the first and only 125kW machine to meet global economic growth and capacity demands.

2016: Formed a joint venture with a Canadian partner to create QGTI, focused on organic, chemical-free processing of fresh foods and grains.

2019: Developed low-temperature dehydration technology, achieving cutting-edge drying efficiency for fresh food dehydration.

MULTIPLE INDUSTRIES & MULTIPLE APPLICATIONS



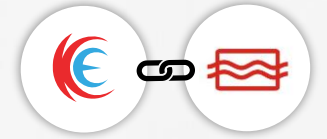
Catering to wide range of industries:

(Provide high quality high yield production)

| Industry | Application of RF Dryers |
|-------------------------------|---|
| Textiles | Textile packages, hanks, tops & loose fibers |
| Post Baking | Energy saving, reduced process times, enhanced quality |
| Food & Spices | Ready-to-eat food products and spices |
| Ceramics | Ceramics & thermally insulating materials |
| Disinfestation & Sanitization | High volume & continuous flow disinfestation and sterilization |
| Defrosting and Thawing | Tempers for a uniform temperature profile |
| Latex & Foam | Increased productivity |
| Fiberglass & Basalt Fiber | Quality and complete drying of fiberglass & basalt fiber |
| Web & Sheet Drying | Book binding, matchboxes, coated paper & water-based inks and adhesives |
| Others | Wood laminates, pulp, leather, cosmetics & pharmaceutical ingredients |

Catering multiple industries in UK, USA, Italy, Netherlands, New Zealand, Oman, Poland, Russia, South Africa, Turkey, & others

EXPANDING KILBURN'S PRODUCT RANGE & MARKET PRESENCE



Perfect alignment with Kilburn's strategic vision

Strengthens Kilburn's market position and **enhances offerings across key industrial sectors**

Adds significant capabilities to Kilburn's portfolio, positioning for accelerated growth

Integration of Monga Strayfield's advanced RF drying and heating technologies **enables innovative, high-performance solutions for diverse industries, creating new growth opportunities**

Monga Strayfield's **sheet metal fabrication expertise** expands Kilburn's international presence

Broadens reach into industries such as textiles, packaged foods, Fiberglass & Basalt Fiber, among others

Acquisition Details

Acquisition completion date
27th Jan 2025

Total Consideration | **INR 1,230 mn**

- Cash | **INR 1,030 mn**
- Equity Shares of Kilburn | **INR 200 mn**
(0.47 mn shares @ **INR 425/ share**)

Shareholding by Kilburn post acquisition
100% of MSPL's share capital



KILBURN ENGINEERING LIMITED

CONSOLIDATED

OPPORTUNITIES FOR GROWTH



- 1 Radio Frequency Drying and Heating Solutions
- 2 Bundling of KEL and MEE offerings to existing customer base
- 3 Additional equipment/ Packages in existing sectors like soda ash, carbon black etc.
- 4 Other applications such as Biomass drying, waste-to-energy etc.
- 5 Silos and Tanks
- 6 Belt/ Band/ Conveyor Dryers for various applications
- 7 Spin Flash Dryer for Various applications
- 8 Spray Dryer for various applications
- 9 Sheet Metal Fabrication
- 10 Energy Savings Systems & thermal equipment from MEE
- 11 Rotary steam tube bundle dryer for DDGS.
- 12 Fluid Bed Calciner & Batch FBD
- 13 RVPD (Rotary Vacuum Paddle Dryer)
- 14 ATFD (Agitated Thin Film Dryer)
- 15 Granulator
- 16 Material Handling

ROBUST WAY FORWARD



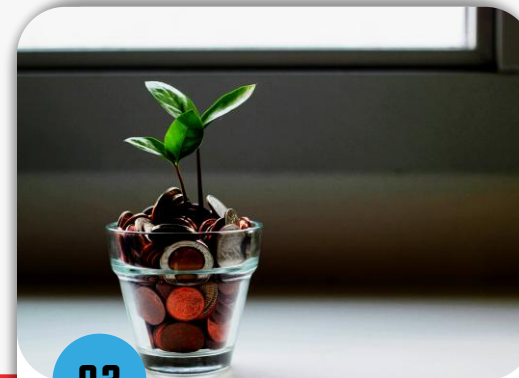
01

Anticipate continued substantial revenue growth in the upcoming years, driven by a strong flow of orders and a pending order book.



02

Explore new and niche areas of application with the help of our successful integration of world-class technologies, in addition to our primary sectors of Chemical, Petrochemical, Refinery, Oil & Gas, Power, Fertilizer, Food and allied industries.



03

Consolidated revenue of ₹ ~5000 Million in FY25 is anticipated based on current order book & rolling enquires of more than ₹ 20,000 Million (on consolidated basis), which the company is at various stages of bidding/evaluating.



04

Continue to enjoy cost advantages available to the Indian manufacturing industry, relative to global players, and will strive to make the best use of this opportunity. Furthermore, we will continue to focus on both domestic and international markets.

PROFESSIONAL MANAGEMENT TEAM



Mr. Ranjit Lala

He holds the position of **MANAGING DIRECTOR** of the company, leveraging his academic background with a Bachelor's in Engineering (B.E.) and a Master's in Marketing. His professional journey spans over 33 years, marked by invaluable experience in corporate management. His most recent role as managing director underscores his pivotal responsibility for overseeing all aspects of the company's operations and strategic growth.



Mr. Anil Karnad

He serves as the **WHOLE-TIME DIRECTOR (OPERATIONS)** of the company, holding a degree in B.E. (Production Engineering). His extensive career spans multiple sectors including Oil & Gas, Fertilizers, Power, and Chemicals. Currently, he oversees all facets of operational delivery, encompassing production, quality assurance, engineering, procurement, subcontracting, as well as site erection and commissioning.



Mr. Vijaysankar Kartha

He is **DIRECTOR & CTO** at the company. With a robust entrepreneurial background in thermal engineering, project management, and business development, he acquired business management skills at XLRI, Jamshedpur, and mechanical engineering expertise from Kerala. Additionally, he pursued advanced management training at IIM Ahmedabad. He established M.E Energy Pvt. Ltd. in Pune, successfully expanding it into a \$10M enterprise serving clients worldwide.



Mr. M.R. Kazi

He holds the position of **VICE PRESIDENT (MARKETING)** within the company, having achieved a Diploma in Mechanical Engineering. With a tenure that spans since 1986, he brings extensive experience and expertise to his role.



Mr. Sachin Vijayakar

He serves as the **CHIEF FINANCIAL OFFICER** of the company, having earned his Bachelor of Commerce degree. He has been a valued member of the company since 1985.

ANNUAL STATEMENTS

INCOME STATEMENT & BALANCE SHEET (STANDALONE)



| INCOME STATEMENT (₹ MN) | FY23 | FY24 | H1FY25 |
|------------------------------------|----------------|---------------|---------------|
| Revenue from Operations | 2,215.3 | 2932.1 | 1420.6 |
| Expenses | 1,868.5 | 2283.5 | 1052.3 |
| Cost of Material Consumed | 1,278.9 | 1400.1 | 628.4 |
| Subcontracting Charges | 168.9 | 250.1 | 82.8 |
| Changes in inventories of FG & WIP | (54.3) | 65.7 | 10.1 |
| Employee Benefit Expenses | 187.9 | 262.3 | 159.3 |
| Other Expenses | 287.1 | 305.3 | 171.7 |
| EBITDA | 346.8 | 648.6 | 368.3 |
| Other Income | 146.6 | 33.8 | 10.2 |
| Depreciation | 26.5 | 33.1 | 20.9 |
| EBIT | 466.9 | 649.3 | 357.5 |
| Interest | 79.2 | 94.4 | 51.9 |
| PBT | 387.7 | 554.9 | 305.6 |
| Tax | 86.3 | 158.2 | 60.1 |
| PAT | 301.4 | 396.7 | 245.4 |
| Reported EPS | 8.66 | 10.47 | 5.76 |

| BALANCE SHEET (₹ MN) | FY23 | FY24 | H1FY25 |
|----------------------------------|----------------|----------------|---------------|
| Assets: | 2,622.3 | 4,286.6 | 4882.8 |
| Non - Current Assets | 835.6 | 1,809.9 | 1791.3 |
| Property, Plant & Equipment | 429.1 | 506.2 | 560.6 |
| Intangible Assets | 2.3 | 2.4 | 4.7 |
| Others Non - Current Assets | 404.2 | 1,301.3 | 1226.0 |
| Current Assets | 1,786.7 | 2,476.7 | 3091.5 |
| Inventories | 283.8 | 202.0 | 153.8 |
| Trade Receivables | 442.6 | 612.7 | 491.9 |
| Other Current Assets | 1,060.3 | 1,662.0 | 2445.8 |
| Equity & Liabilities: | 2,622.3 | 4,286.6 | 4882.8 |
| Equity | 1,055.0 | 2435.2 | 2830.8 |
| Non-Current Liabilities | 531.5 | 532.3 | 525.8 |
| Borrowings | 531.5 | 532.3 | 525.8 |
| Other Financial Liabilities | - | - | - |
| Current Liabilities | 1,035.8 | 1319.1 | 1526.3 |
| Trade Payables | 254.4 | 260.5 | 338.6 |
| Other Current Liabilities | 781.4 | 1058.6 | 1187.7 |

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THANK YOU !