



KILBURN ENGINEERING LTD.

Plot No. 6, MIDC Industrial Area, Saravali, Kalyan Bhiwandi Road Thane – 421 311, Maharashtra, India.

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13th November, 2024

To
The Corporate Relationship Department
BSE Limited
P.J. Tower
Dalal Street, Fort
Mumbai - 400 001

To,
The Secretary
The Calcutta Stock Exchange Ltd.
7 , Lyons Range,
Kolkata – 700 001

Scrip Code: BSE 522101

Scrip Code: CSE 21022

Sub. : Earnings Release

We submit the earnings release for quarter and half year ended 30th September, 2024, herewith.

A copy of the same has been uploaded on the Company's website at www.kilburnengg.com

Thanking you,
For **Kilburn Engineering Limited**

Arvind Bajoria
Company Secretary & DGM (Costing)
Encl: a/a

Kilburn Engineering Limited: Q2 and H1 : FY 2025 Financial Results

Wednesday, November 13, 2024: Kilburn Engineering Limited (KEL), a premier manufacturer of drying and energy management systems for diverse industries, announces its standalone and consolidated financial results for the quarter and half year ending September 30, 2024.

Financial Highlights

Consolidated Results (Post-M.E. Energy Acquisition on February 20, 2024)

(Rs. Lacs)	Q2 FY 2025	Q1 FY 2025	HY1 : FY25	FY 2024
Income from Operations	10,376.56	8,548.38	18,924.94	32,948.32
Operating EBITDA	2,311.93	1,845.55	4,157.49	7,639.35
EBITDA Margin %	22.28%	21.59%	21.97%	23.19%
Profit Before Tax	1,902.08	1,472.39	3,374.46	6,693.44
Profit After Tax	1,522.12	1,158.64	2,680.75	5054.03

Standalone Results

(Rs. Lacs)	Q2: FY25	Q1: FY25	Q2 FY24	H1 : FY25	H1 : FY24	FY24
Income from Operations	7,824.71	6,380.90	6,848.44	14,205.61	13,516.44	29,321.17
Operating EBITDA	2,035.45	1,647.13	1,678.47	3,682.58	2,851.47	6,486.59
EBITDA Margin %	26.01%	25.81%	24.51%	25.92%	21.10%	22.13%
Profit Before Tax	1,696.59	1,359.35	1,422.29	3,055.94	2,370.29	5,548.43
Profit After Tax	1,384.08	1,070.41	1,003.63	2,454.49	1,712.88	3,967.02

Key Consolidated Metrics

- **Income from Operations:** Rs. 103.76 Crores
- **Operating EBITDA:** Rs. 23.12 Crores
- **EBITDA Margin:** 22.28%
- **Profit Before Tax:** Rs. 19.02 Crores
- **Profit After Tax:** Rs. 15.22 Crores
- **Order Booking in Q2 :** Rs. 86 Crores
- **Diversified Order Backlog as on 30th September , 2024:** Rs.354 Crores
- **During the third quarter the Company has booked orders of Rs. 130 Crores till date.**

Key Standalone Metrics

- **Q2 EBITDA:** Rs. 20.35 Crores (26.01%) margin, up from Rs. 16.78 Crores (24.51%) in Q2 FY24
- **Q2 PBT :** Rs. 16.96 Crores up from Rs. 14.22 Crores in Q2 FY24

Management Insights

Mr. Ranjit Lala, Managing Director, commented:

I am pleased to report that we achieved an improved performance during both Q2FY25 and H1FY25, as compared to last year. We have secured many significant orders this year further fortifying our orderbook. This diverse orderbook across various sectors is a clear reflection of our customers' continued trust in our abilities. We expect the second half of the financial year to see significantly higher level of activity as some orders which were on hold by customers will get into execution and the recently bagged large orders will add to our growth momentum.

Mr. Amritanshu Khaitan, Director, added:

This year has been a milestone year for the company as we are in the process of successfully integrating our acquisition of M.E Energy Ltd and charting out a strong growth plan for the company with their plant expansion and entry into the cement sector. We also expect to close the next acquisition of Monga Strayfield and the asset purchase in Ambernath in the 3rd quarter. Post bagging the single largest order of 126 crs in the phosphate drying space, we are confident of delivering a substantially higher turnover in the second half enabling the company to cross the 500 cr revenue in FY25 .

Future Outlook

Expectations for medium-term business performance remain robust, supported by a substantial backlog of orders in diversified sectors and a strong enquiry pipeline of approx. Rs.2000 cr. India's economic outlook appears promising, which is likely to improve the finalisation of orders. The export market also continues to see traction, which should increase the export share in the total business for the year. The acquisition of Monga Strayfield will add both turnover and profitability in the last quarter of the current year and the full impact of this acquisition will be seen in fy26.

About Kilburn Engineering Limited

Kilburn Engineering Limited (BSE Code: 522101), with nearly four decades of industry experience, specializes in process design, engineering, and manufacturing equipment for industries including carbon black, chemicals, petrochemicals, steel, pharmaceuticals, tea, and fertilizer. KEL's state-of-the-art facility in Thane, Maharashtra, spans 8 acres and includes an in-house pilot facility for material testing. M.E. Energy, a subsidiary of Kilburn, operates a manufacturing facility in Pune, Maharashtra, spanning 5 acres.

For more information, visit www.kilburnengg.com or contact:

Arvind Bajoria, Company Secretary
Kilburn Engineering Limited
Email: cs@kilburnengg.com

Disclaimer

Certain statements in this document are forward-looking and subject to risks and uncertainties, including regulatory changes, industry trends, and economic developments. Kilburn Engineering Limited disclaims any obligation to update these forward-looking statements publicly