



# KILBURN ENGINEERING LTD.

Plot No. 6, MIDC Industrial Area, Saravali, Kalyan Bhiwandi Road Thane – 421 311, Maharashtra, India.

☎ : 91 2522 283 000 ✉ : cs@kilburnengg.com 🌐 : www.kilburnengg.com

16<sup>th</sup> November, 2024

To  
The Corporate Relationship Department  
**BSE Limited**  
P.J. Tower  
Dalal Street, Fort  
Mumbai - 400 001

To,  
The Secretary  
**The Calcutta Stock Exchange Ltd.**  
7, Lyons Range,  
Kolkata – 700 001

**Scrip Code: BSE 522101**

**Scrip Code: CSE 21022**

## **Sub. : Intimation regarding preferential allotment of securities**

Pursuant to regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) 2015, read with other applicable provisions and further to our letter dated 27<sup>th</sup> August, 2024 and 20<sup>th</sup> September, 2024 regarding the outcome of the Board of Directors meeting and Annual General Meeting, respectively, for Fund-Raising proposal by way of Preferential Allotment Basis, the 'Share Allotment Committee' have at their meeting held on 16<sup>th</sup> November, 2024 agreed to allot 17,47,500 (Seventeen Lakhs Forty Seven Thousand Five Hundred) Equity Shares and 47,62,500 (Forty Seven Lakhs Sixty Two Thousand and Five Hundred) convertible warrants of Rs. 10/- (Rupees Ten) each of the Company at a price of Rs. 425 (Indian Rupees Four Hundred and Twenty Five) including a premium of Rs. 415 (Indian Rupees Four Hundred and Fifteen) per share for cash consideration, in dematerialized form, ( pursuant to approval accorded by the Board of Directors and members ), on preferential basis to the following allottees.

Sr No	Name of the Proposed Allottee	Category of Allottees	No. of Equity Shares allotted	No. of convertible warrants allotted
1	Firstview Trading Private Limited	Promoter	-	10,00,000
2	Ekta Credit Private Limited	Promoter Group	-	2,50,000
3	Vivaya Enterprises Private Limited	Promoter Group	-	2,50,000
4	Tusk Investment Limited	Public	-	15,00,000
5	Anup Agarwal	Public	-	47,500
6	Ovata Equity Strategies Master	Public	2,35,000	2,35,000



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	Fund			
7	COEUS Global Opportunities Fund	Public	3,00,000	-
8	Pragya Mercantile Private Limited	Public	4,00,000	-
9	Salarpuria Investment Private Limited	Public	1,00,000	3,00,000
10	Subhkari Nirman LLP	Public	1,00,000	3,00,000
11	Vishal Agarwalla (on behalf of Maithan International)	Public	1,00,000	3,00,000
12	Shree Madhav Agencies Private Limited	Public	87,500	2,62,500
13	Olympia Tech Park ( Chennai ) Pvt. Ltd.	Public	1,00,000	2,00,000
14	JVS Holdings LLP	Public	80,000	-
15	Shalu Aggarwal	Public	1,00,000	-
16	Yuvsan Capital Advisory LLP	Public	35,000	35,000
17	Zoom Industrial Services Limited	Public	35,000	35,000
18	Jiwan Das Mohta	Public	12,500	37,500
19	Shambhavi Pansari	Public	10,000	10,000
20	Yogesh Paras Bathia	Public	17,500	-
21	Om Prakash Gandhi	Public	17,500	-
22	B.R. Nahar & Sons ( HUF )	Public	17,500	-
<b>Total</b>			<b>17,47,500</b>	<b>47,62,500</b>

**Pending conversion of convertible warrants into equity shares**, Post preferential allotment of the equity shares, the paid-up equity share capital of the Company to be increased from the previous capital of Rs. 45,27,03,580 /- (Rupees Forty Five Crores Twenty Seven Lakhs Three Thousand Five Hundred and Eighty only) divided into 4,52,70,358 (Four Crores Fifty Two Lakhs Seventy Thousand Three Hundred and Fifty Eight only) equity shares of Rs. 10/- (Rupees Ten) each to Rs. 47,01,78,580/- (Rupees Forty Seven Crores One Lakhs Seventy Eight Thousand Five Hundred and Eighty only) divided into 4,70,17,858 ( Four Crores Seventy Lakhs Seventeen Thousand Eight Hundred and Fifty Eight ) equity shares of Rs. 10/- (Rupees Ten) each.



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The meeting of the Share Allotment Committee commenced at 4:00 PM and concluded at 4:30 PM.

Thanking you,

For **Kilburn Engineering Limited**

**Arvind Bajoria**

Company Secretary & DGM (Costing)

Encl: a/a