



# KILBURN ENGINEERING LTD.

Plot No. 6, MIDC Industrial Area, Saravali, Kalyan Bhiwandi Road Thane – 421 311, Maharashtra, India.

☎ : 91 2522 283 000 ✉ : cs@kilburnengg.com 🌐 : www.kilburnengg.com

19<sup>th</sup> November, 2024

To  
The Corporate Relationship Department  
**BSE Limited**  
P.J. Tower  
Dalal Street, Fort  
Mumbai - 400 001

To,  
The Secretary  
**The Calcutta Stock Exchange Ltd.**  
7, Lyons Range,  
Kolkata – 700 001

**Scrip Code: BSE 522101**

**Scrip Code: CSE 21022**

## **Sub: Intimation regarding preferential allotment of securities**

With reference to the captioned subject and in terms of Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), we hereby inform your good office that the share allotment committee of the Board of Directors (“**Share Allotment Committee**”) of Kilburn Engineering Limited (“**Company**”) at their meeting held today i.e., on Tuesday, 19<sup>th</sup> November 2024, has, *inter-alia*, considered and approved the following:

### **1. ALLOTMENT OF 4,70,000 EQUITY SHARES ON A PREFERENTIAL BASIS:**

Pursuant to regulation 30 of the Listing Regulations, read with other applicable provisions and further to our letter dated 27<sup>th</sup> August, 2024 and 20<sup>th</sup> September, 2024 we hereby inform you that the Share Allotment Committee, at its meeting held today 19<sup>th</sup> November 2024, has approved the allotment of 4,70,000 (Four Lakhs Seventy Thousand) equity shares of INR 10 (Indian Rupees Ten) each of the Company at a price of INR 425 (Indian Rupees Four Hundred and Twenty Five) including a premium of up to INR 415 (Indian Rupees Four Hundred and Fifteen) per equity share, for consideration other than cash (pursuant to approval accorded by the Board of Directors and members), to following allottee in public category by way of a preferential issue on a private placement basis:

<b>Sr No</b>	<b>Name of the Allottee</b>	<b>Category of Allottees</b>	<b>No. of Equity Shares allotted</b>
1	Kailash Omprakash Monga	Public	94,000
2	Arun Omprakash Monga	Public	94,000
3	Amol Kailash Monga	Public	94,000
4	Rakesh Monga	Public	94,000
5	Ravi Prem Nath	Public	94,000
<b>Total</b>			<b>4,70,000</b>



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The new equity shares so allotted, shall rank *pari passu* with the existing equity shares of the Company.

Post allotment of the aforementioned equity shares, the paid-up share capital of the Company has increased from INR 47,01,78,580 /- (Indian Rupees Forty Seven Crores One Lakh Seventy Eight Thousand Five Hundred and Eighty only) divided into 4,70,17,858 (Four Crores Seventy Lakhs Seventeen Thousand Eight Hundred and Fifty Eight only) equity shares of INR 10/- (Indian Rupees Ten) each to INR 47,48,78,580/- (Indian Rupees Forty Seven Crores Forty Eight Lakh Seventy Eight Thousand Five Hundred and Eighty only) divided into 4,74,87,858 ( Four Crores Seventy Four Lakhs Eighty Seven Thousand Eight Hundred and Fifty Eight ) equity shares of INR 10/- (Indian Rupees Ten) each.

## 2. ALLOTMENT OF 35,000 CONVERTIBLE WARRANTS ON A PREFERENTIAL BASIS

Pursuant to regulation 30 of the Listing Regulations, read with other applicable provisions and further to our letter dated 27<sup>th</sup> August, 2024 and 20<sup>th</sup> September, 2024 we hereby inform you that the Share Allotment Committee, at their meeting held on 19<sup>th</sup> November, 2024, approved the allotment of 35,000 (Thirty Five Thousand) convertible warrants of INR 10 (Indian Rupees Ten) each of the Company at a price of INR 425 (Indian Rupees Four Hundred and Twenty Five) including a premium of up to INR 415 (Indian Rupees Four Hundred and Fifteen) per convertible warrant, for cash consideration (pursuant to approval accorded by the Board of Directors and members), to following allottee in public category by way of a preferential issue on a private placement basis:

Sr No	Name of the Allottee	Category of Allottees	No. of convertible warrants allotted
1	Godbalaji Commercial Private Limited	Public	25,000
2	Priya Saran Chaudhri	Public	10,000
<b>Total</b>			<b>35,000</b>

The Company has received 25% of the issue price per convertible warrant i.e. INR 106.25 (Indian Rupees One Hundred Six and Twenty Five Paise) as upfront payment aggregating to INR 37,18,750 (Indian Rupees Thirty Seven Lakhs Eighteen Thousand Seven Hundred and Fifty) for allotment of 35,000 convertible warrants as per the terms of the issue.

Each convertible warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of face value of INR 10 (Indian Rupees Ten) of the Company in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, subject to receipt of balance consideration of INR 318.75 per convertible warrant (being 75% of the issue price per convertible warrant) from the allottees to exercise conversion option against each such convertible warrant.



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Post conversion of convertible warrants into equity shares, the paid-up share capital of the Company has increased from INR 47,48,78,580/- (Indian Rupees Forty Seven Crores Forty Eight Lakh Seventy Eight Thousand Five Hundred and Eighty only) divided into 4,74,87,858 ( Four Crores Seventy Four Lakhs Eight Seven Thousand Eight Hundred and Fifty Eight ) equity shares of INR 10/- (Indian Rupees Ten) each to INR 52,28,53,580/-(Indian Rupees Fifty Two Crores Twenty Eight Lakh Fifty Three Thousand Five Hundred and Eighty only) divided into 5,22,85,358 ( Five Crores Twenty Two Lakhs Eighty Five Thousand Three Hundred and Fifty Eight ) equity shares of face value INR 10 (Indian Rupees Ten)).

The aforementioned allotments have been undertaken in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable rules/ regulations/ guidelines, if any, prescribed by any other regulatory or statutory authorities. The equity shares to be issued and allotted shall be fully paid up and rank *pari passu* with the existing equity shares.

The meeting of the Share Allotment Committee commenced at 6:50 PM and concluded at 7:15 PM.

Thanking you,  
For **Kilburn Engineering Limited**

**Arvind Bajoria**  
Company Secretary & DGM (Costing)  
Encl: a/a