



KILBURN ENGINEERING LTD.

Plot No.6, MIDC - Saravali, Kalyan Bhiwandi Road, Distt. Thane 421 311 Maharashtra, India
☎ : +91 2522 283000 ☎ : +91 2522 281026 🌐 : www.kilburnengg.com

10th February, 2025

To
The Corporate Relationship Department
BSE Limited
P.J. Tower
Dalal Street, Fort
Mumbai - 400 001
Scrip Code: BSE 522101

To,
The Secretary
The Calcutta Stock Exchange Ltd.,
7 , Lyons Range,
Kolkata – 700 001
Scrip Code: CSE 21022

Dear Sir / Madam,

Sub: Integrated Filing (Financial) for the quarter and nine months ended 31st December, 2024

Pursuant to SEBI Circular SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated 31st December, 2024 read with BSE Circular No. 20250102-4, we are submitting herewith Integrated Filing (Financial) for the quarter and nine months ended 31st December, 2024.

The same is available on the website of the Company : www.kilburnengg.com

Thanking You,

Yours faithfully,

For Kilburn Engineering Limited

Arvind Bajoria
Company Secretary and Compliance Officer
Mem No - ACS 15390

Encl : A/a

KILBURN ENGINEERING LIMITED

Registered Office : Unit No.1901, 19th Floor, Biowonder - Block 'A', 789 Anandapur E.K.T, Kolkata -700 107

CIN: L24232WB1987PLC042956, Tel No: +91 33 69045700, Website: www.kilburnengg.com

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER, 2024

₹ in Lakhs

| Sr. no. | PARTICULARS | QUARTER ENDED (UNAUDITED) | QUARTER ENDED (UNAUDITED) | QUARTER ENDED (UNAUDITED) | NINE MONTHS ENDED (UNAUDITED) | NINE MONTHS ENDED (UNAUDITED) | YEAR ENDED (AUDITED) |
|-----------|--|---------------------------|---------------------------|---------------------------|-------------------------------|-------------------------------|----------------------|
| | | 31.12.2024 | 30.09.2024 | 31.12.2023 | 31.12.2024 | 31.12.2023 | 31.03.2024 |
| 1 | Income | | | | | | |
| | a. Revenue from Operations | 9,110.09 | 7,824.71 | 7,279.94 | 23,315.70 | 20,795.94 | 29,321.17 |
| | b. Other Income | 66.48 | 45.62 | 80.40 | 168.00 | 240.40 | 337.55 |
| | Total Income | 9,176.57 | 7,870.33 | 7,360.34 | 23,483.70 | 21,036.34 | 29,658.72 |
| 2 | Expenses | | | | | | |
| | a. Cost of Materials Consumed | 4,346.42 | 3,404.64 | 3,643.86 | 10,630.31 | 9,808.35 | 14,001.07 |
| | b. Subcontracting Charges | 591.67 | 546.30 | 554.77 | 1,419.71 | 1,918.19 | 2,500.50 |
| | c. Changes in Inventories of Finished Goods and Work in Progress | 1.56 | (39.53) | 97.67 | 102.57 | 489.51 | 656.54 |
| | d. Employee Benefits Expense | 815.59 | 883.76 | 673.56 | 2,408.45 | 1,983.70 | 2,623.00 |
| | e. Finance Costs | 329.00 | 280.96 | 237.87 | 848.42 | 713.62 | 944.48 |
| | f. Depreciation and Amortisation Expenses | 165.72 | 103.52 | 84.39 | 374.46 | 250.28 | 331.23 |
| | g. Other Expenses | 1,111.25 | 994.09 | 585.18 | 2,828.48 | 2,020.24 | 3,053.47 |
| | Total Expenses | 7,361.21 | 6,173.74 | 5,877.30 | 18,612.40 | 17,183.89 | 24,110.29 |
| 3 | Profit / (Loss) before Tax (1-2) | 1,815.36 | 1,696.59 | 1,483.04 | 4,871.30 | 3,852.45 | 5,548.43 |
| 4 | Tax Expense (Refer Note 5) | | | | | | |
| | i) Current Tax | 265.46 | - | - | 265.46 | - | - |
| | ii) Tax for Earlier Years | - | - | - | - | (37.44) | (37.44) |
| | iii) Deferred Tax Expense/(Income) | 148.03 | 312.51 | 450.65 | 749.48 | 1,145.50 | 1,618.85 |
| | Total Tax Expenses | 413.49 | 312.51 | 450.65 | 1,014.94 | 1,108.06 | 1,581.41 |
| 5 | Net Profit / (Loss) for the Period/ Year (3-4) | 1,401.87 | 1,384.08 | 1,032.39 | 3,856.36 | 2,744.39 | 3,967.02 |
| 6 | Other Comprehensive Income / (Loss) | | | | | | |
| | a. Items that will not be reclassified to Profit or Loss | (178.70) | 304.01 | (151.09) | 157.59 | 109.79 | 78.16 |
| | b. Items that will be reclassified to Profit or Loss | - | - | - | - | - | - |
| | Other Comprehensive Income / (Loss), net of tax | (178.70) | 304.01 | (151.09) | 157.59 | 109.79 | 78.16 |
| 7 | Total Comprehensive Income / (Loss) for the Period/Year (5+6) | 1,223.17 | 1,688.09 | 881.30 | 4,013.95 | 2,854.18 | 4,045.18 |
| 8 | Paid-up Equity Share Capital (Face Value ₹ 10 each) | 4,748.79 | 4,527.04 | 3,757.00 | 4,748.79 | 3,757.00 | 4,182.04 |
| 9 | Reserves* | | | | | | 17,841.20 |
| 10 | Earnings Per Share (EPS) (in ₹) (not annualised for the quarters) | | | | | | |
| | Basic and Diluted EPS (in ₹) | 3.19 | 3.25 | 2.76 | 8.79 | 7.38 | 10.47 |

*Excluding Money received against Share Warrants

Also refer accompanying notes to the Standalone Financial Results.

NOTES:

- The above standalone results of Kilburn Engineering Limited ("the Company") have been prepared in accordance with the recognition and measurement principles of applicable Indian Accounting Standards ("Ind AS") notified under the Companies (Indian Accounting Standards) Rules, 2015 (as amended), as prescribed under section 133 of the Companies Act, 2013 and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) 2015, as amended.
- The above standalone results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 10th February, 2025.
- During the quarter ended 31st December, 2024, the Company has allotted 17,47,500 Equity Shares and 47,97,500 Convertible Warrants (25% received on allotment) of face value of Rs. 10 each at a premium of Rs. 415 per share/ warrant aggregating to Rs. 12,524.22 Lakhs on preferential basis, by way of private placement to promoters and non-promoters for cash consideration.
- Subsequent to the quarter ended 31st December, 2024, the Company has completed the acquisition of 41,74,209 Equity Shares, representing 100% Equity Share Capital of Monga Strayfield Private Limited from its existing shareholders for an aggregate consideration of Rs. 12,300 Lakhs. The consideration for such acquisition has been discharged partly by way of cash i.e. Rs. 10,302.50 lakhs and partly by way of fresh allotment of 4,70,000 Equity Shares of the Company. Accordingly, Monga Strayfield Private Limited has become a wholly-owned Subsidiary w.e.f 27th January, 2025.
- The Company has fully utilised brought forward losses as set off for current period income and accordingly provision for taxes for current period has been recognised proportionately.
- In line with the provisions of Ind AS 108 - Operating Segments, Chief Operating Decision Maker (CODM) reviews the operations of the Company as the manufacturer of Engineering Products, which is considered to be the only reportable segment by the management. Accordingly, no additional disclosures are required under Ind AS 108 "Operating Segments".
- The Company's operations and its results vary from period to period, depending on the delivery schedule of the customers.
- Previous period figures have been regrouped / rearranged wherever necessary, to correspond with those of the current period classification.

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Date : 10th February 2025
Place : Kolkata

By Order of the Board

Ranjit
Pamo Lala

(Ranjit Lala)
Managing Director
DIN 07266678

V. SINGHI & ASSOCIATES
Chartered Accountants
61, 6th Floor, Sakhar Bhavan
230, Nariman Point,
Mumbai 400 021
Phone: +91 22 6250 1800
E-Mail: mumbai@vsinghi.com
Website: www.vsinghi.in

**INDEPENDENT AUDITOR'S REVIEW REPORT ON THE UNAUDITED
STANDALONE FINANCIAL RESULTS OF KILBURN ENGINEERING LIMITED FOR
THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER 2024 PURSUANT TO
REGULATION 33 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA
(LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATION
2015, AS AMENDED**

**Review Report to
The Board of Directors
Kilburn Engineering Limited
Unit No 1901, 19th Floor,
Biowonder, - Block A, 789,
Anandapur, E.K.T,
Kolkata-700107**

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Kilburn Engineering Limited (the "Company") for the quarter and nine months ended 31st December 2024 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of the Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



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4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For V. Singhi & Associates
Chartered Accountants
Firm Registration No.: 311017E

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(SAMPAT LAL SINGHVI)

Partner

Membership No.: 083300

UDIN: 25083300BMHXAJ2683

Place: Mumbai

Date: 10th February, 2025

KILBURN ENGINEERING LIMITED

Registered Office : Unit No 1901, 19th floor, Biowonder, Block A, 789, Anandapur, E.K.T, Kolkata - 700 107

CIN: L24232WB1987PLC042956, Tel No: 033 22313337, Fax No: 033-22314768, Website: www.kilburnengg.com

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2024

₹ in Lakhs

| Sr. no. | PARTICULARS | QUARTER ENDED (UNAUDITED) | QUARTER ENDED (UNAUDITED) | NINE MONTHS ENDED (UNAUDITED) | YEAR ENDED (AUDITED) |
|-----------|--|---------------------------|---------------------------|-------------------------------|----------------------|
| | | 31.12.2024 | 30.09.2024 | 31.12.2024 | 31.03.2024 |
| 1 | Income | | | | |
| | a. Revenue from Operations | 10,827.02 | 10,376.56 | 29,751.96 | 32,948.33 |
| | b. Other Income | 114.98 | 50.30 | 229.81 | 365.86 |
| | Total Income | 10,942.00 | 10,426.86 | 29,981.77 | 33,314.19 |
| 2 | Expenses | | | | |
| | a. Cost of Materials Consumed | 4,722.03 | 4,641.43 | 12,677.99 | 16,107.03 |
| | b. Subcontracting Charges | 591.68 | 546.30 | 1,419.72 | 2,500.50 |
| | c. Changes in Inventories of Finished Goods and Work in Progress | 95.07 | (137.27) | 811.21 | 433.71 |
| | d. Employee Benefits Expense | 1,203.08 | 1,279.58 | 3,499.51 | 2,744.80 |
| | e. Finance Costs | 311.53 | 322.34 | 932.11 | 966.00 |
| | f. Depreciation and Amortisation Expenses | 199.98 | 137.81 | 477.25 | 345.77 |
| | g. Other Expenses | 1,868.07 | 1,734.59 | 4,838.94 | 3,522.94 |
| | Total Expenses | 8,991.44 | 8,524.78 | 24,656.73 | 26,620.75 |
| 3 | Profit / (Loss) before Tax (1-2) | 1,950.56 | 1,902.08 | 5,325.04 | 6,693.44 |
| 4 | Tax Expense (Refer Note 6) | | | | |
| | i) Current Tax | 285.46 | 67.45 | 377.72 | 57.55 |
| | ii) Tax for Earlier Years | - | - | - | (37.44) |
| | iii) Deferred Tax Expense/(income) | 148.03 | 312.51 | 749.48 | 1,618.85 |
| | Total Tax Expenses | 433.48 | 379.96 | 1,127.19 | 1,638.96 |
| 5 | Net Profit / (Loss) for the Period/ Year (3-4) | 1,517.07 | 1,522.12 | 4,197.85 | 5,054.48 |
| 6 | Other Comprehensive Income / (Loss) | | | | |
| | a. Items that will not be reclassified to Profit or Loss | (177.85) | 339.55 | 151.09 | 77.33 |
| | b. Items that will be reclassified to Profit or Loss | - | - | - | - |
| | Other Comprehensive Income / (Loss), net of tax | (177.85) | 339.55 | 151.09 | 77.33 |
| 7 | Total Comprehensive Income / (Loss) for the Period/Year (5+6) | 1,339.22 | 1,861.67 | 4,348.93 | 5,131.81 |
| 8 | Paid-up Equity Share Capital (Face Value ₹ 10 each) | 4,748.79 | 4,527.04 | 4,748.79 | 4,182.04 |
| 9 | Reserves* | | | | 18,927.83 |
| 10 | Earnings Per Share (EPS) (in ₹) (not annualised for the quarters) | | | | |
| | Basic and Diluted EPS (in ₹) | 3.46 | 3.57 | 9.57 | 13.33 |

*Excluding Money received against Share Warrants
Also refer accompanying notes to the Financial Results.

NOTES:

- The above consolidated results of Kilburn Engineering Limited ("the Holding Company") and its wholly owned subsidiary M. E Energy Private Limited (together referred as "the group") have been prepared in accordance with the recognition and measurement principles of applicable Indian Accounting Standards ("Ind AS") notified under the Companies (Indian Accounting Standards) Rules, 2015 (as amended), as prescribed under section 133 of the Companies Act, 2013 and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) 2015, as amended.
- The above consolidated results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Holding Company at their respective meetings held on 10th February, 2025.
- During the quarter ended 31st December, 2024, the Holding Company has allotted 17,47,500 Equity Shares and 47,97,500 Convertible Warrants (25% received on allotment) of face value of Rs. 10 each at a premium of Rs. 415 per share/ warrant aggregating to Rs. 12,524.22 Lakhs on preferential basis, by way of private placement to promoters and non-promoters for cash consideration.
- Subsequent to the quarter ended 31st December, 2024, the Holding Company has completed the acquisition of 41,74,209 Equity Shares, representing 100% Equity Share Capital of Monga Strayfield Private Limited from its existing shareholders for an aggregate consideration of Rs. 12,300 Lakhs. The consideration for such acquisition has been discharged partly by way of cash i.e. Rs. 10,302.50 lakhs and partly by way of fresh allotment of 4,70,000 Equity Shares of the Holding Company. Accordingly, Monga Strayfield Private Limited has become a wholly-owned Subsidiary w.e.f 27th January, 2025.
- M.E Energy Private Limited became a wholly owned subsidiary of the Company with effect from 20th February, 2024. The above consolidated results includes the results of M.E. Energy Private Limited from such date. Accordingly, consolidated results were not applicable for the quarter and nine months ended 31st December 2023 and hence have not been presented in the above results.
- The Holding Company has fully utilised brought forward losses as set off for current year income and accordingly provision for taxes for current period has been recognised proportionately.
- In line with the provisions of Ind AS 108 - Operating Segments, Chief Operating Decision Maker (CODM) reviews the operations of the Group as the manufacturer of Engineering Products, which is considered to be the only reportable segment by the management. Accordingly, no additional disclosures are required under Ind AS 108 "Operating Segments".
- The Group's operations and its results vary from period to period, depending on the delivery schedule of the customers.
- Previous period figures have been regrouped / rearranged wherever necessary, to correspond with those of the current period classification.

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Date : 10th February, 2025
Place : Kolkata

By Order of the Board

Ranjit Pamo
Lala

(Ranjit Lala)
Managing Director
DIN 07266678

V. SINGHI & ASSOCIATES
Chartered Accountants
61, 6th Floor, Sakhar Bhavan
230, Nariman Point,
Mumbai 400 021
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Website: www.vsinghi.in

INDEPENDENT AUDITOR'S REVIEW REPORT ON THE UNAUDITED CONSOLIDATED FINANCIAL RESULTS OF KILBURN ENGINEERING LIMITED FOR THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER 2024 PURSUANT TO REGULATION 33 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATION 2015, AS AMENDED

**Review Report to
The Board of Directors
Kilburn Engineering Limited
Unit No 1901, 19th Floor,
Biowonder, - Block A, 789,
Anandapur, E.K.T,
Kolkata-700107**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Kilburn Engineering Limited (the "Holding Company") and its wholly owned subsidiary M.E Energy Private Limited (the holding company and its subsidiary company together referred to as the "Group") for the quarter and nine months ended 31st December, 2024 ("the Statement"), being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Board of Directors of the Holding Company, has been prepared in accordance with recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of the Company personnel and analytical procedures applied to financial data and thus provide



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less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the financial results of its wholly owned subsidiary company, M.E Energy Private Limited, which has been reviewed by us.
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For V. Singhi & Associates
Chartered Accountants
Firm Registration No.: 311017E

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Partner

Membership No.: 083300

UDIN: 25083300BMHXAK3756

Place: Kolkata

Date: 10th February, 2025



KILBURN ENGINEERING LTD.

Plot No.6, MIDC - Saravali, Kalyan Bhiwandi Road, Distt. Thane 421 311 Maharashtra, India

☎ : +91 2522 283000 ☎ : +91 2522 281026 🌐 : www.kilburnengg.com

- A. Statement of Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement :

| Statement (1) | |
|--|---|
| Mode of Fund Raising | Preferential Issues |
| Description of mode of fund raising (Applicable in case of others is selected) | The company allotted 17,47,500 equity shares of ₹10 each at a premium of ₹415 per share. The issue price was determined as per SEBI (ICDR) Regulations, 2018. |
| Date of Raising Funds | 16-11-2024 |
| Amount Raised (in ₹ Crores) | 74.268 |
| Report filed for Quarter ended | 31-12-2024 |
| Monitoring Agency | Yes |
| Monitoring Agency Name, if applicable | Care Ratings Limited |
| Is there a Deviation / Variation in use of funds raised | No |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders | |
| If Yes, Date of shareholder Approval | |
| Explanation for the Deviation / Variation | |
| Comments of the Audit Committee after review | Nil |
| Comments of the auditors, if any | Nil |

| Objects for which funds have been raised and where there has been a deviation, in the following table | | | | | | |
|---|-----------------|--------------------------------------|---------------------|---|--|----------------|
| Original Object | Modified Object | Original Allcoation (in ₹ Crores) | Modified Allocation | Funds utilized till 31-12-2024 (in ₹ Crores) | Amount of Deviation / variation for the quarter according to applicable Object | Remarks if any |
| Acquisition of Monga | None | ₹ 123.00 | None | Nil | None | No deviations |



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| | | | | | | |
|---|------|---------|------|---------|------|---------------|
| Strayfield Private Limited | | | | | | |
| Repayment of long term debt of the Company, alongwith interest payments thereof | None | ₹ 25.00 | None | Nil | None | No deviations |
| Undertaking capital expenditure | None | ₹ 13.00 | None | Nil | None | No deviations |
| Investment in Subsidiaries | None | ₹ 25.00 | None | Nil | None | No deviations |
| Long Term Working Capital | None | ₹ 39.63 | None | ₹ 20.95 | None | No deviations |
| General Corporate Purpose | None | ₹ 74.00 | None | Nil | None | No deviations |



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| Statement (2) | |
|--|---|
| Mode of Fund Raising | Preferential Issues |
| Description of mode of fund raising (Applicable in case of others is selected) | The company allotted 47,62,500 convertible warrants of ₹10 each at a premium of ₹415 per warrant. 25% of the issue price amounting to ₹106.25 per warrant has been received as an Application money. The issue price was determined as per SEBI (ICDR) Regulations, 2018. |
| Date of Raising Funds | 16-11-2024 |
| Amount Raised (in ₹ Crores) | 50.602 |
| Report filed for Quarter ended | 31-12-2024 |
| Monitoring Agency | Yes |
| Monitoring Agency Name, if applicable | Care Ratings Limited |
| Is there a Deviation / Variation in use of funds raised | No |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders | |
| If Yes, Date of shareholder Approval | |
| Explanation for the Deviation / Variation | |
| Comments of the Audit Committee after review | Nil |
| Comments of the auditors, if any | Nil |

| Objects for which funds have been raised and where there has been a deviation, in the following table | | | | | | |
|---|-----------------|--------------------------------------|---------------------|---|--|----------------|
| Original Object | Modified Object | Original Allcoation (in ₹ Crores) | Modified Allocation | Funds utilized till 31-12-2024 (in ₹ Crores) | Amount of Deviation / variation for the quarter according to applicable Object | Remarks if any |
| | | | | | | |



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| | | | | | | |
|---|------|----------|------|-----|------|---------------|
| Acquisition of Monga Strayfield Private Limited | None | ₹ 123.00 | None | Nil | None | No deviations |
| Repayment of long term debt of the Company, alongwith interest payments thereof | None | ₹ 25.00 | None | Nil | None | No deviations |
| Undertaking capital expenditure | None | ₹ 13.00 | None | Nil | None | No deviations |
| Investment in Subsidiaries | None | ₹ 25.00 | None | Nil | None | No deviations |
| Long Term Working Capital | None | ₹ 39.63 | None | Nil | None | No deviations |
| General Corporate Purpose | None | ₹ 74.00 | None | Nil | None | No deviations |



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| Statement (3) | |
|--|--|
| Mode of Fund Raising | Preferential Issues |
| Description of mode of fund raising (Applicable in case of others is selected) | The company allotted 4,70,000 equity shares of ₹10 each at a premium of ₹415 per share to the Shareholders of Monga Strayfield Private Limited ('MSPL'). This is part of the payment for acquiring up to 100% of the fully paid-up equity shareholding of MSPL. The issue price was determined as per SEBI (ICDR) Regulations, 2018. |
| Date of Raising Funds | 19-11-2024 |
| Amount Raised (in ₹ Crores) | 19.975 |
| Report filed for Quarter ended | 31-12-2024 |
| Monitoring Agency | Yes |
| Monitoring Agency Name, if applicable | Care Ratings Limited |
| Is there a Deviation / Variation in use of funds raised | No |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders | |
| If Yes, Date of shareholder Approval | |
| Explanation for the Deviation / Variation | |
| Comments of the Audit Committee after review | Nil |
| Comments of the auditors, if any | Nil |

| Objects for which funds have been raised and where there has been a deviation, in the following table | | | | | | |
|---|-----------------|--------------------------------------|---------------------|---|--|----------------|
| Original Object | Modified Object | Original Allcoation (in ₹ Crores) | Modified Allocation | Funds utilized till 31-12-2024 (in ₹ Crores) | Amount of Deviation / variation for the quarter according to applicable Object | Remarks if any |
| | | | | | | |



KILBURN ENGINEERING LTD.

Plot No.6, MIDC - Saravali, Kalyan Bhiwandi Road, Distt. Thane 421 311 Maharashtra, India

☎ : +91 2522 283000 ☎ : +91 2522 281026 🌐 : www.kilburnengg.com

| | | | | | | |
|---|------|----------|------|----------|------|---------------|
| Acquisition of Monga Strayfield Private Limited | None | ₹ 123.00 | None | ₹ 19.975 | None | No deviations |
| Repayment of long term debt of the Company, alongwith interest payments thereof | None | ₹ 25.00 | None | Nil | None | No deviations |
| Undertaking capital expenditure | None | ₹ 13.00 | None | Nil | None | No deviations |
| Investment in Subsidiaries | None | ₹ 25.00 | None | Nil | None | No deviations |
| Long Term Working Capital | None | ₹ 39.63 | None | Nil | None | No deviations |
| General Corporate Purpose | None | ₹ 74.00 | None | Nil | None | No deviations |



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| Statement (4) | |
|--|--|
| Mode of Fund Raising | Preferential Issues |
| Description of mode of fund raising (Applicable in case of others is selected) | The company allotted 35,000 convertible warrants of ₹10 each at a premium of ₹415 per warrant. 25% of the issue price amounting to ₹106.25 per warrant has been received as an Application money. The issue price was determined as per SEBI (ICDR) Regulations, 2018. |
| Date of Raising Funds | 19-11-2024 |
| Amount Raised (in ₹ Crores) | 0.372 |
| Report filed for Quarter ended | 31-12-2024 |
| Monitoring Agency | Yes |
| Monitoring Agency Name, if applicable | Care Ratings Limited |
| Is there a Deviation / Variation in use of funds raised | No |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders | |
| If Yes, Date of shareholder Approval | |
| Explanation for the Deviation / Variation | |
| Comments of the Audit Committee after review | Nil |
| Comments of the auditors, if any | Nil |

| Objects for which funds have been raised and where there has been a deviation, in the following table | | | | | | |
|---|-----------------|--------------------------------------|---------------------|---|--|----------------|
| Original Object | Modified Object | Original Allcoation (in ₹ Crores) | Modified Allocation | Funds utilized till 31-12-2024 (in ₹ Crores) | Amount of Deviation / variation for the quarter according to applicable Object | Remarks if any |
| | | | | | | |



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| | | | | | | |
|---|------|----------|------|-----|------|---------------|
| Acquisition of Monga Strayfield Private Limited | None | ₹ 123.00 | None | Nil | None | No deviations |
| Repayment of long term debt of the Company, alongwith interest payments thereof | None | ₹ 25.00 | None | Nil | None | No deviations |
| Undertaking capital expenditure | None | ₹ 13.00 | None | Nil | None | No deviations |
| Investment in Subsidiaries | None | ₹ 25.00 | None | Nil | None | No deviations |
| Long Term Working Capital | None | ₹ 39.63 | None | Nil | None | No deviations |
| General Corporate Purpose | None | ₹ 74.00 | None | Nil | None | No deviations |

- B. Format for Disclosing Outstanding Default on Loans and Debt Securities : *Not Applicable*
- C. Format for Disclosure of Related Party Transactions (applicable only for half year filings i.e. 2nd and 4th Quarter) – *Not Applicable*
- D. Statement on Impact of Audit Qualifications (For Audit Report with Modified Opinion) submitted along with Annual Audited Financial Results (applicable only for annual filing i.e 4th Quarter) – *Not Applicable*